



CERTIFICATE ON WEIGHTED AVERAGE PRICE AND COST OF ACQUISITION OF EQUITY SHARES BY THE PROMOTERS AND PROMOTER SELLING SHAREHOLDER

March 4, 2024

To,

The Board of Directors,
Krystal Integrated Services Limited
Krystal House, 15A17 Shivaji Fort CHS,
Duncans Causeway Road,
Mumbai- 400 022

Inga Ventures Private Limited
1229, Hubtown Solaris, N.S. Phadke Marg,
Opp. Telli Galli, Andheri (East),
Mumbai 400 069

(Inga Ventures Private Limited is appointed in relation to the Offer is referred to as the "Book Running Lead Manager" or the "BRLM")

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such offering, the "Offer") of Krystal Integrated Services Limited (the "Company")

In connection with the Offer, we, T R Chadha & Co LLP, have been requested by the Company in relation to the accompanied (i) statement of the cost per share and weighted average price per share to the promoters and promoter selling shareholder, as on the date of this certificate, and the (ii) statement of cost of all shares transacted in the last one year, eighteen months and three years as on the date of this certificate, prepared by the management of the Company and signed by us for identification purpose.

In this regard, we have performed the following procedures:

- (i) Obtained the list of promoters as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations") ("Promoters"), as well as the list of promoter group as defined under the ICDR Regulations ("Promoter Group"), Promoter Selling Shareholder (i.e. Krystal Family Holdings Private Limited) and other shareholders with rights to nominate directors on the Board or any other special rights from the management of the Company and relied upon by us;
- (ii) Compared the date of acquisition / transfer; number of equity shares; and acquisition cost per equity share in respect of the Promoters, Promoter Group, Promoter Selling Shareholder with the share allotment and transfer registers, minutes of the meetings of the board of directors of the Company, minutes of annual general meeting and extra ordinary general meetings, share transfer forms, bank statements showing the transaction and ledgers in the books of the Company as may be deemed relevant;
- (iii) Computed average cost per share to the Promoters and Promoter Selling Shareholder as on the date of this certificate;



- (iv) Computed the weighted average price at which the Equity Shares were acquired by the Promoters, Promoter Group and Promoter Selling Shareholder in the last one year; eighteen months and three years;
- (v) Computed the weighted average price at which the Equity Shares were transacted in the last one year; eighteen months and three years;
- (vi) Computed price per Equity Share based on the new issue of shares (equity or convertible securities) during the 18 months prior to the date of this certificate (excluding shares issued under ESOP/ESOS and bonus shares) where such issuance was equal to or more than 5% of fully diluted paid up share capital of the Company and computed the weighted average cost of acquisition of all such primary issuance; and
- (vii) Computed price per Equity Share based on secondary sale or acquisition of shares (equity or convertible securities) by Promoter, Promoter Group, Selling Shareholders and/or the Other Shareholders during the 18 months prior to the date of this certificate (excluding gifts) and where such sale or acquisition was equal to or more than 5% of fully diluted paid up share capital of the Company and computed the weighted average cost of acquisition of all such secondary issuance.

For (vi) and (vii) above,

- (a) we have considered each transaction during the above-mentioned period individually as well as multiple transactions combined together over a span of rolling 30 days;
- (b) we have calculated the size of the issuance, sale or acquisition, as the case may be, based on pre-issue capital before such transaction on a fully diluted basis (excluding employee stock options granted but not vested)
- (c) the price per Equity Shares has been adjusted for the corporate actions (such as split or bonus) done by the Company.

Since there are NIL transactions under (vi) and (vii) above as on date of this certificate, the weighted average cost of acquisition per share based on last 5 primary or secondary transaction (secondary, where Promoter, Promoter Group, Selling Shareholders and/or the Other Shareholders is a party) in the last three years, irrespective of the size of the transaction, has been computed in **Annexure I**.

Based on above procedures, we confirm that:

- (i) There are no other shareholders with right to nominate directors on the Board or any other special rights from the management of the Company;
- (ii) The weighted average price at which Equity Shares of the Company in the last year (i.e. from February 20, 2023 till February 19, 2024) were acquired by the Promoters and Promoter Selling Shareholder ("**Weighted Average Price**"), as on February 19, 2024, is as set out in **Annexure A**.
- (iii) The computation of the abovementioned Weighted Average Price is set out in **Annexure B**.
- (iv) The average cost of acquisition of Equity Shares by the Promoters and Promoter Selling Shareholder and the computation of the average cost of acquisition of the Equity Shares is as set out in **Annexure C**.



- (v) The weighted average cost of acquisition of all the shares of the Company transacted in last 3 years, eighteen months and 1 year, from the date of this certificate is as set out in **Annexure D**.
- (vi) The computation of weighted average cost of acquisition of all primary issuance during the 18 months prior to the date of this certificate (excluding shares issued under ESOP/ESOS and bonus shares) where such issuance was equal to or more than 5% of fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days, is set out in **Annexure E**.
- (vii) the computation of weighted average cost of acquisition of all secondary issuance by Promoter, Promoter Group, Promoter Selling Shareholder during the 18 months prior to the date of this certificate (excluding gifts) and where such sale or acquisition was equal to or more than 5% of fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days, is set out in **Annexure F**.
- (viii) The weighted average cost of acquisition of all shares based on primary/ secondary transaction(s) pursuant to (v) and (vi) mentioned above is as disclosed in **Annexure G**.
- (ix) The weighted average cost of acquisition of last 5 primary or secondary transaction (secondary, where Promoter, Promoter Group, and Promoter Selling Shareholders in the last three years as mentioned above and as disclosed in **Annexure H**.
- (x) Details of price at which specified securities were acquired by the Promoter, Promoter Group and Promoter Selling Shareholder in the last three years immediately preceding the date of this certificate are as set out in **Annexure I**.

We hereby confirm that while providing this certificate we have complied with the Code of Ethics and the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the Institute of Chartered Accountants of India. We have conducted our examination in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes' (Revised 2016) issued by the Institute of Chartered Accountants of India ("ICAI") which requires that we comply with ethical requirements of the Code of Ethics issued by the ICAI. We hereby confirm that while providing this certificate we have complied with the Code of Ethics issued by the ICAI.

This certificate is issued for the sole purpose of the Offer, and can be used, in full or part, for inclusion in the red herring prospectus, prospectus and any other material used in connection with the Offer (together the "**Offer Documents**"), and for the submission of this certificate as may be necessary, to any regulatory / statutory authority, stock exchanges, any other authority as may be required and/or for the records to be maintained by the BRLMs and for the purpose of any due-diligence defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents.

We confirm that the information above is true, fair, correct, accurate and there is no untrue statement and which would render the contents of this certificate misleading in its form or context.

This certificate may be relied on by the BRLMs and the legal counsel in relation to the Offer.

Nature of Transaction	Nature of Consideration	Date of Acquisition/Transfer	Face value of Equity Shares	No. of Equity shares	Cost per Equity Share (including securities premium) (₹)	% of pre-offer capital	Total Cost (₹)	Reason for allotment/transfer (preferential allotment/bonus etc.)	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last one year
Neeta Prasad Lad										
Transfer from Krystal Family Holding Private Limited jointly held with Neeta Prasad Lad to Neeta Prasad Lad	Cash	September 25, 2023	10	1	10	Negligible	10.00	Transfer	10	1
Bonus issue	Bonus in the ratio of one Equity Share for every one Equity Share held.	September 27, 2023	10	1	-	Negligible	-	Allotment	-	2
Total				2	-		-			2
Average cost of acquisition per share			Rs. 5.00							
Shubham Prasad Lad										
Transfer from Krystal Family Holdings Private Limited	Cash	June 28, 2023	10	1	10	Negligible	10.00	Transfer	10	1
Bonus issue	Bonus in the ratio of one Equity Share for every one Equity Share held.	September 27, 2023	10	1	-	Negligible	-	Allotment	10	2
Total				2	-		-			2
Average cost of acquisition per share			Rs. 5.00							
Saily Prasad Lad										
Transfer from Krystal Family Holdings Private Limited	Cash	June 28, 2023	10	1	10	Negligible	10.00	Transfer	10	1



Bonus issue	Bonus in the Septem ratio of one ber 27, Equity Shares 2023 for every one Equity Share held.	10	1	-	Negligi ble	-	Allotment	10	2
Total			2						2
Average cost of acquisition per share Rs. 5.00									
Prasad Minesh Lad									
NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Krystal Family Holdings Private Limited									
Bonus issue	Bonus in the Septem ratio of one ber 27, Equity Shares 2023 for every one Equity Share held	10	5,762,1 94	-	49.99	-	Allotment	10	5,762,194
Average cost of acquisition per share Rs. NIL									
Total			5,762,1 94						5,762,194

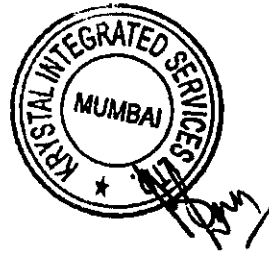


ANNEXURE C

Average cost of acquisition of Equity Shares by the Promoter and Promoter Selling Shareholder

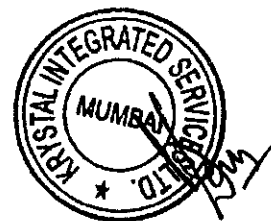
Name	No. of Equity Shares held as of February 16, 2024	Average cost of acquisition per share (₹)*
Promoters		
Neeta Prasad Lad	2	5.00
Shubham Prasad Lad	2	5.00
Saily Prasad Lad	2	5.00
Prasad Minesh Lad	NIL	NIL
Promoter Selling Shareholder		
Krystal Family Holdings Private Limited	11,524,388	30.00

**The Average Cost of acquisition is calculated on FIFO basis.*

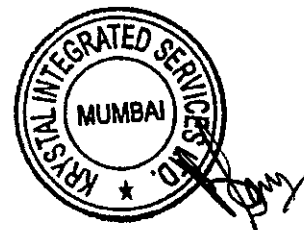


Calculation of average cost of acquisition of equity shares by the Promoter and Promoter Selling Shareholder

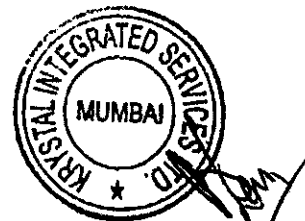
Nature of Transaction	Nature of Consideration	Date of Acquisition/Transfer	Face value of the Equity Shares	No. of Equity shares	Cost per Equity Share (including securities premium) (₹)	% of pre-offer capital	Total Cost (₹)	Reason for allotment / transfer (preferential allotment / bonus etc.)	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last one year
Neeta Prasad Lad										
Further issue	Cash	December 9, 2002	10	11,500	10.00	0.10	115,000	Allotment	115,000	11,500
Transfer from Chetan Champaklal Desai to Neeta Prasad Lad jointly with Prasad Minesh Lad	Cash	August 1, 2008	10	12,500	10.00	0.11	125,000	Transfer	240,000	24,000
Transfer from Abhijit Kishore Avarsekar to Neeta Prasad Lad jointly with Prasad Minesh Lad	Cash	August 1, 2008	10	12,250	50.00	0.11	612,500	Transfer	8,52,500	36,250
Transfer from Abhijit Kishore Avarsekar to Neeta Prasad Lad jointly with Prasad Minesh Lad	Cash	August 1, 2008	10	250	50.00	Negligible	12,500	Transfer	865,000	36,500
Transfer from Abhijit	Cash	August 1, 2008	10	100	50.00	Negligible	5000	Transfer	870,000	36,600



Kishore Avarseka r to Neeta Prasad Lad jointly with Prasad Minesh Lad	Transfer to Prasad Minesh Lad	Sale	August 1, 10 2008	(11,500)	10.00	(0.10)	-	Transfer	755,000	25,100
Transfer from Shweta Avarseka r to Neeta Prasad Lad jointly with Prasad Minesh Lad	Transfer from Shweta Avarseka r to Neeta Prasad Lad jointly with Prasad Minesh Lad	Cash	August 1, 10 2008	11,500	50.00	0.10	575,000	Transfer	1,330,000	36,600
Transfer from Neeta Prasad Minesh Lad jointly with Prasad Minesh Lad to Neeta Prasad Minesh Lad	Transfer from Neeta Prasad Minesh Lad to Neeta Prasad Minesh Lad	Cash	August 20, 2008	(36,600)	10.00	(0.32)	-	Transfer	964,000	-
Transfer from Neeta Prasad Lad jointly with Prasad Minesh Lad to Neeta Prasad Minesh Lad	Transfer from Neeta Prasad Lad jointly with Prasad Minesh Lad to Neeta Prasad Minesh Lad	Sale	August 20, 2008	36,600	10.00	0.32	366,000	Transfer	1,330,000	36,600
Bonus ratio in -	Bonus ratio in -	Cash	September 30, 2008	732,000	-	6.35	-	Allotment	1,330,000	768,600



the ratio										
1:20										
Further issue	Cash	November 1, 2008	10	1,250,000	10.00	10.85	12,500,000	Allotment	13,830,000	2,018,600
Rights Issue	Cash	October 1, 2009	10	250,000	10.00	2.17	2,500,000	Allotment	16,330,000	2,268,600
Transfer from Necta Prasad Lad to Neeta Prasad Lad jointly with Prasad Minesh Lad	Sale	June 14, 2010	10	(2,268,600)	10.00	(19.69)	-	Transfer	-	-
Transfer from Neeta Prasad Lad to Neeta Prasad Lad jointly with Prasad Minesh Lad	Cash	June 14, 2010	10	2,268,600	10.00	19.69	22,686,000	Transfer	22,686,000	2,268,600
Transfer from Neeta Prasad Lad jointly with Prasad Minesh Lad	Cash	October 1, 2014	10	(2,268,600)	10.00	(19.69)	-	Transfer	-	-
Transfer from Neeta Prasad Lad jointly with Prasad Minesh Lad	cash	October 1, 2014	10	2,268,600	10.00	19.69	22,686,000	Transfer	22,686,000	2,268,600
Transfer from Neeta Prasad Lad to Neeta Prasad Lad	cash									



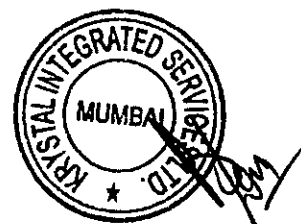
Transfer to Krystal Family Holding Private Limited	Cash	October 25, 2016	10	(2,268,600)	60.00	(19.69)	-	Transfer	-	-
Transfer from Krystal Family Holdings Private Limited jointly with Necta Prasad Lad to Necta Prasad Lad	Cash	September 25, 2023	10	1	10.00	Negligible	-	Transfer	10	1
Bonus issue	Bonus in the ratio of one Equity Shares for every one Equity Share held	September 27, 2023	-	1	-	Negligible	-	Allotment	-	2
Total				2	10					2
Average cost of acquisition per share Rs. 5.00										

Shubham Prasad Lad

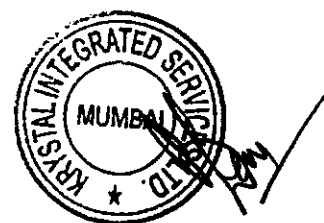
Transfer from Krystal Family Holdings Private Limited	Cash	June 28, 2023	10	1	10.00	Negligible	10	Transfer	10	1
Bonus issue	Bonus in the ratio of one Equity Shares for every one Equity Share held	September 27, 2023	-	1	-	Negligible	-	Allotment	10	2
Total				2	10					2
Average cost of acquisition per share Rs. 5.00										

Saily Prasad Lad

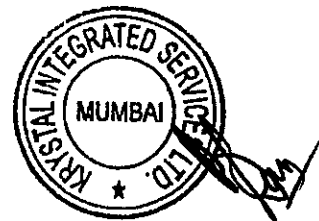
Transfer from Krystal Family Holdings	Cash	June 28, 2023	10	1	10.00	Negligible	10	Transfer	10	1
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Private Limited										
Bonus	Bonus in September - the ratio of one Equity Shares for every one Equity Share held	1	-	Negligible	-	Bonus issue	10	2		
Total		2	10						2	
Average cost of acquisition per share Rs. 5.00										
Prasad Minesh Lad										
NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Krystal Family Holdings Private Limited										
Transfer from Neeta Prasad Lad	Cash	October 25, 2016	10	2,268,600	60.00	19.69	136,111,600	Transfer	22,686,000	2,268,600
Transfer from Prasad Minesh Lad	Cash	October 25, 2016	10	3,293,599	60.00	28.58	197,615,940	Transfer	55,621,990	5,562,199
Transfer from Shubham Cine Vision Private Limited	Cash	October 25, 2016	10	200,000	60.00	1.74	12,000,000	Transfer	57,621,990	5,762,199
Transfer from Prasad Minesh Lad to Krystal Family Holdings Private Limited jointly with Prasad Minesh Lad	Cash	October 25, 2016	10	1	60.00	Negligible	60	Transfer	57,622,000	5,762,200
Transfer from Krystal Family Holdings Private Limited jointly with Prasad Minesh	Cash	March 16, 2021	10	(1)	10.00	Negligible	-	Transfer	57,621,990	5,762,199



Lad ⁽²²⁾ to Krystal Family Holdings Private Limited jointly with Neeta Prasad Lad	Transfer from	Cash	March 16, 10 2021	1	10.00	Negligi ble	10	Transfer	57,622,00 0	5,762,200
Krystal Family Holdings Private Limited jointly with Prasad Minesh Lad ⁽²⁴⁾ to Krystal Family Holdings Private Limited jointly with Neeta Prasad Lad	Transfer from	Cash	June 28, 10 2023	(5)	50.00	-	-	Transfer	57,621,95 0	5,762,195
Krystal Family Holdings Private Limited to Saily Prasad Lad, Neeta Prasad Lad, Shubham Prasad Lad, Amit Pawar, Sanjay Dighe	Transfer from	Cash	September 10 25, 2023	(1)	10.00	-	-	Transfer	57,621,94 0	5,762,194
Krystal Family Holdings										



Private
Limited
jointly
with
Neeta
Prasad
Lad to
Neeta
Prasad
Lad

Bonus in - the ratio of one Equity Shares for every one Equity Share held	Septembe r 27, 2023	10 4	5,762,19 4	10.00	49.99	-	Bonus issue	115,243,8 80	11,524,38 8
Total			11,524,3 88			3,45,727,5 40			11,524,38 8

Average cost of acquisition per share Rs. 30.00

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ANNEXURE D

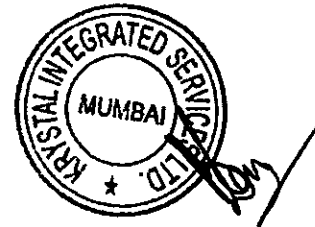
The weighted average cost of acquisition of all the shares of the Company transacted in last 3 years, eighteen months and 1 year, from the date of this certificate

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price is 'X' times the Weighted Average Cost of Acquisition *	Range of acquisition price: Lowest Price - Highest Price (in ₹)*
Last 1 year	Negligible	[•]	0-10
Last 3 years	Negligible	[•]	0-10
Last 18 months	Negligible		0-10

*To be updated upon finalization of price band

Calculation of weighted average cost of acquisition of all shares of the Company transacted in the last three years:

Nature of Transaction	Nature of Consideration	Date of Acquisition/ Transfer	Face value of the Equity Shares	No. of Equity shares	Cost per Equity Share (including securities premium) (Rs)	Total Cost (Rs)	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last three years
Transfer from Krystal Family Holdings Private Limited jointly with Prasad Minesh Lad to Krystal Family Holdings Private Limited jointly with Neeta Prasad Lad	Cash	March 16, 2021	10	1	10.00	10.00	10	1
Transfer from Krystal Family Holdings Private Limited to Saily Prasad Lad, Shubham Prasad Lad, Pravin Ramesh Lad, Amit Pawar, Sanjay Dighe	Cash	June 28, 2023	10	5	10.00	50.00	60	6
Transfer from Krystal Family Holdings Private Limited jointly with Neeta Prasad Lad to Neeta Prasad Lad	Cash	September 25, 2023	10	1	10.00	10.00	70	7
Bonus in the ratio of one Equity Shares for every one Equity Share held	-	September 27, 2023	10	5,762,200	-	-	NIL	5,762,207
Weighted Average Cost of Acquisition (in ₹)					Negligible			



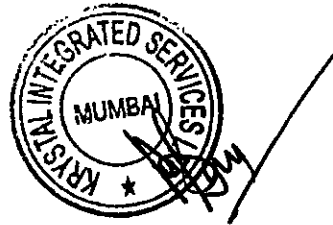
Calculation of weighted average cost of acquisition of all shares of the Company transacted in the last one year:

Nature of Transaction	Nature of Consideration	Date of Acquisition/ Transfer	Face value of the Equity Shares	No. of Equity Shares	Cost per Equity Share (including securities premium) (Rs)	Total Cost (Rs)	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last One years
Transfer from Krystal Family Holdings Private Limited to Saily Prasad Lad, Shubham Prasad Lad, Pravin Ramesh Lad, Amit Pawar, Sanjay Dighe	Cash	June 28, 2023	10	5	10.00	50.00	60	5
Transfer from Krystal Family Holdings Private Limited jointly with Neeta Prasad Lad to Neeta Prasad Lad	Cash	September 25, 2023	10	1	10.00	10.00	10	6
Bonus in the ratio of one Equity Shares for every one Equity Share held	-	September 27, 2023	10	5,762,200	-	-	57,622,060	5,762,206
Weighted Average Cost of Acquisition (in ₹)						Negligible		



Calculation of weighted average cost of acquisition of all shares of the Company transacted in the last 18 months:

Nature of Transaction	Nature of Consideration	Date of Acquisition/Transfer	Face value of the Equity Shares	No. of Equity shares	Cost per Equity Share (including securities premium) (Rs)	Total Cost (Rs)	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last 18 months
Transfer from Krystal Family Holdings Private Limited to Saily Prasad Lad, Shubham Prasad Lad, Pravin Ramesh Lad, Amit Pawar, Sanjay Dighe	Cash	June 28, 2023	10	5	10.00	50.00	60	5
Transfer from Krystal Family Holdings Private Limited jointly with Necta Prasad Lad to Necta Prasad Lad	Cash	September 25, 2023	10	1	10.00	10.00	10	6
Bonus issue in the ratio of one Equity Shares for every one Equity Share held	-	September 27, 2023	10	5,762,200	-	-	57,622,060	5,762,206
Weighted Average Cost of Acquisition (in ₹)					Negligible			



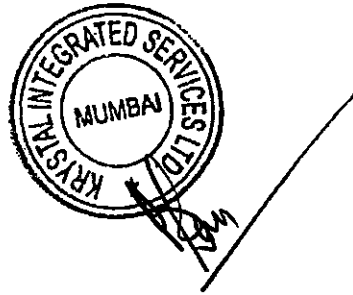
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Annexure F

Price per Equity Share for secondary issuance (excluding gifts) in the 18 months preceding the date of this certificate

There was no secondary issuance (excluding shares issued under ESOP/ESOS and issuance of bonus shares) in the 18 months preceding the date of this certificate.



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Annexure H

LAST 5 PRIMARY OR SECONDARY TRANSACTION (SECONDARY, WHERE PROMOTER, PROMOTER SELLING SHAREHOLDER, PROMOTER GROUP) IN THE LAST THREE YEARS:

Type of transactions	WACA (in ₹)	Floor Price (in ₹)	Cap Price (in ₹)
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Since there are no such transactions to report to under Annexure E and F above, the information has been disclosed for per share of our Company based on the last five primary or secondary transactions where our Promoter/members of our Promoter Group or Shareholder(s) having the right to nominate director(s) on the Board of our Company, are a party to the transaction, during the three years prior to the date of filing of this Red Herring Prospectus irrespective of the size of the transaction, is as below:

Type of transaction	WACA (in ₹)	Floor Price (in ₹)	Cap Price (in ₹)
a) WACA of Equity Shares based on primary issuances undertaken during the three immediately preceding years	NA#	[.]times	[.]times
b) WACA of Equity Shares based on secondary transactions undertaken during the three immediately preceding years	10	[.]times	[.]times

*WACA has been mentioned as NA since there have been no transactions excluding bonus issuances.

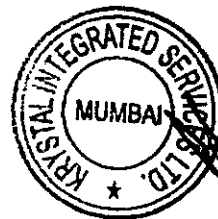
*To be updated at Prospectus stage.

*There are no other shareholders with right to nominate directors on the Board or any other special rights.

Since there are no such transaction to report to under Annexure E and F, the following are the details based on the last five primary or secondary transactions (secondary transactions where the Promoters or members of the Promoter Group or shareholders having a right to nominate directors to the Board are a party to the transaction, excluding gifts), not older than three years prior to the date of this Red Herring Prospectus irrespective of the size of transactions:

Primary Transactions					
Date of allotment	Nature of transaction	No. of Equity Shares	Cost per Equity Share	Total Cost	Cumul. amount Equity
September 27, 2023	Bonus issue in the ratio of one Equity Shares for every one Equity Share held	5,762,200	-	-	-
Total					-
Weighted Average Cost of acquisition (primary transaction) (Rs. Per Equity Share)					

Secondary Transactions					
Date of acquisition/transfer	Nature of transaction	No. of Equity Shares	Cost per Equity Share	Total Cost	Cumul. amount Equity
March 16, 2021	Transfer from Krystal Family Holdings Private Limited jointly with Prasad Minesh Lad to Krystal Family Holdings Private Limited jointly with	1	10.00	60.00	



	Neeta Prasad Lad				
June 28, 2023	Transfer from Krystal Family Holdings Private Limited to Saily Prasad Lad, Shubham Prasad Lad, Pravin Ramesh Lad, Amit Pawar, Sanjay Dighe	5	10.00	50.00	
September 25, 2023	Transfer from Krystal Family Holdings Private Limited jointly with Neeta Prasad Lad to Neeta Prasad Lad	1	10.00	10.00	
Total					70
Weighted Average Cost of acquisition (secondary transaction) (Rs. Per Equity Share)					



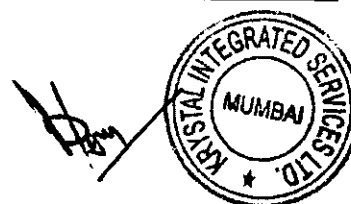
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Annexure I

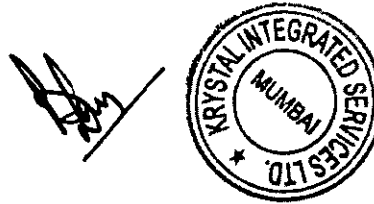
Details of price at which specified securities were acquired by the Promoter, Promoter Group, Promoter Selling Shareholder in the last three years immediately preceding the date of this certificate:

Name of the acquirer/ Shareholder	Nature of securities	Date of acquisition of securities	Nature of Transaction	Nature of consideration	Number of securities acquired	Acquisition price per security (in ₹)
Promoter						
Shubham Prasad lad	Equity	June 28, 2023	Transfer from Krystal Family Holdings Limited	Cash	1	10.00
Shubham Prasad lad	Equity	September 27, 2023	Bonus issue in the ratio one Equity Share for every one Equity Share held	-	1	NIL
Saily Prasad lad	Equity	June 28, 2023	Transfer from Krystal Family Holdings Limited	Cash	1	10.00
Saily Prasad lad	Equity	September 27, 2023	Bonus issue in the ratio one Equity Share for every one Equity Share held	-	1	NIL
Neeta Prasad Lad	Equity	September 25, 2023	Transfer from Krystal Family Holdings Private Limited jointly with Neeta Prasad Lad to Neeta Prasad Lad	Cash	1	10.00
Neeta Prasad Lad	Equity	September 27, 2023	Bonus issue in the ratio one Equity Share for every one Equity Share held	-	1	NIL
Promoter Selling Shareholders						
Krystal Family Holdings Private Limited jointly with Neeta Prasad Lad	Equity	March 16, 2021*	Transfer from Krystal Family Holdings Private Limited jointly with Prasad Minesh Lad to Krystal Family Holdings Private Limited jointly with	Cash	1	10.00



			Neeta Prasad Lad			
Krystal Family Holdings Private Limited	Equity	September 27, 2023	Bonus issue in the ratio one Equity Share for every one Equity Share held	-	5,762,194	NIL
Promoter Group						
NIL						

*There are no other shareholders with right to nominate directors on the Board or any other special rights.
 *Transfer to Krystal Family Holdings Private Limited jointly held with Neeta Prasad Lad



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