

Stuti Maru

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: 27.09.2023

To,

**The Board of Directors,
Krystal Integrated Services Limited
Krystal House, 15A17 Shivaji Fort CHS,
Duncans Causeway Road,
Mumbai - 400022**

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such offering, the "Offer") of Krystal Integrated Services Limited (the "Company")

I, Stuti Maru, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as [Company Secretary and Compliance Officer of the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the "Offer Documents").

I hereby authorise you to deliver/ file this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer, in accordance with applicable law or to BRLM in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I am a member of the Institute of Company Secretaries of India, holding membership number ACS No. 45257. A copy of my membership certificate is appended in Annexure A.

I will be responsible for ensuring conformity by and monitoring compliance of the Company with all applicable laws, including applicable securities laws and for redressal of investor's grievances, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Offer Documents:

Name: Stuti Maru

Designation: Company Secretary and Compliance Officer

Address: 20th Floor, Kohinoor Square, Shivaji Park,

Dadar, Mumbai - 400028,

Maharashtra, India

Telephone Number: +91 22 47471234

Email: company.secretary@krystal-group.com

I further confirm that the above information in relation to me is true and correct.

Stuti Maru

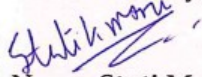
I confirm that I will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsels, each to the Company and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to each of the Company and the BRLM in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Name: Stuti Maru

Designation: Company Secretary and Compliance Officer

CC:

Inga Ventures Private Limited
1229, Hubtown Solaris, N.S. Phadke Marg,
Opp. Telli Galli, Andheri (East),
Mumbai 400 069

Domestic Legal Counsel to the Offer as to Indian Law

IndusLaw
1502B, 15th Floor, Tower - 1C,
One World Centre, Senapati Bapat Marg,
Lower Parel, Mumbai - 400013



**THE INSTITUTE OF
Company Secretaries of India**

भारतीय कम्पनी सचिव संस्थान

IN PURSUIT OF PROFESSIONAL EXCELLENCE
Statutory body under an Act of Parliament
(Under the jurisdiction of Ministry of Corporate Affairs)

ICSI House, 22, Institutional Area, Lodi Road,
New Delhi 110003 Ph. : 45341000
E-mail : membericsi.edu ; Website : www.icsi.edu

ACS-45257
CS STUTI KISHORE MARU
301 HARGANGA MAHAL ANNEX
DR. B A ROAD DADAR EAST
MUMBAI, MUMBAI
Maharashtra
400014

Date : 16/05/2016

Subject : Associate Membership No.: **ACS-45257**

Dear Member,

We are pleased to inform you that your application dated 06/05/2016 for Admission as an Associate Member of the Institute has been accepted and you have been allotted the Membership Number with effect from 16/05/2016 in accordance with provisions contained in the Company Secretaries Act, 1980 and the regulations framed thereunder. On behalf of the Council of the Institute, We extend to you a cordial welcome to the comity of members who have enriched the profession of company secretaries by their knowledge and service. You have now the privilege to use the letters A.C.S. under section 5(2) of the Act and the designation 'Company Secretary' under section 7 of the Act, after your name.

A copy of each of the Company Secretaries Act, 1980 and Company Secretaries Regulations, 1982, will be sent to you in due course for your record and reference. You are requested to acquaint yourself with the provisions contained in the Act, particularly the First and Second Schedules annexed thereto, and the regulations, for observance of the principles enunciated in the code of conduct, while in employment and/or in practice.

The Council expects you to take an active interest in the corporate life of the Institute and in achieving the objects for which it stands. In a professional body like ours, the tradition built up by members of today is passed on as valuable heritage to the members of tomorrow and it is only by personally identifying yourself with the activities of the Institute that you can help the Institute to grow from strength to strength. The Council, therefore, solicits your co operation, wherever you are and howsoever you are engaged, to fully support the activities of the Institute and to do your best in developing the profession and upholding its status. The Council wishes you all success in your career as Company Secretary and expects you to attend regularly the programmes organised by your Regional Council/Chapter.

Consequent upon your admission as an Associate, you are entitled to receive a copy of journal 'Chartered Secretary' from the month subsequent to the month of your admission

Now you are also eligible for enrollment to the Company Secretaries Benevolent Fund (CSBF). In 1976, the Institute established Company Secretaries Benevolent Fund with the object of extending financial assistance to the life of CSBF members or their families in times of distress. The benefits and procedure of which are available at - <https://www.icsi.edu/csbf/home/>. You are requested to become a life member of CSBF of the CSBF at the earliest by making a onetime subscription.

Please quote your A.C.S. number as given above in all your correspondence with the Institute.

Thanking you

Yours Faithfully,

For THE INSTITUTE OF COMPANY SECRETARIES OF INDIA

Secretary